

| OMB APPROVAL                                 |           |
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| OMB Number:                                  | 3235-0287 |
| Estimated average burden hours per response: | 0.5       |

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

|  |                 |          |  |  |  |  |  |  |
|--|-----------------|----------|--|--|--|--|--|--|
| 1. Name and Address of Reporting Person*<br><u>Zhu Jeff Ji</u> |                 |          | 2. Issuer Name and Ticker or Trading Symbol<br><u>CABOT CORP [ CBT ]</u>   |  |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)<br>Director _____ 10% Owner _____<br><input checked="" type="checkbox"/> Officer (give title below) _____ Other (specify below) _____<br><b>Executive Vice President</b> |  |  |
| (Last)   | (First)         | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year)<br><u>02/13/2024</u>  |  |  | 6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person                                   |  |  |
| C/O CABOT CORPORATION<br>TWO SEAPORT LANE, SUITE 1400          |                 |          | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |  |  |  |  |  |
| (Street)   | BOSTON MA 02210 |          | Rule 10b5-1(c) Transaction Indication<br><input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. |  |  |  |  |  |
| (City)   | (State)         | (Zip)    |  |  |  |  |  |  |

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) |            |                        | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|------------------------|---|--|---|
|                                 |                                      |  | Code                           | V | Amount  | (A) or (D) | Price                  |   |  |   |
| Common Stock                    | 02/13/2024                           |  | M                              |   | 22,415  | A          | \$39.54                | 119,616   | D  |   |
| Common Stock                    | 02/13/2024                           |  | S                              |   | 22,415  | D          | \$79.38 <sup>(1)</sup> | 97,201  | D  |   |
| Common Stock                    | 02/13/2024                           |  | M                              |   | 14,434  | A          | \$50.46                | 111,635   | D  |   |
| Common Stock                    | 02/13/2024                           |  | S                              |   | 14,434  | D          | \$80                   | 97,201  | D  |   |
| Common Stock                    | 02/13/2024                           |  | M                              |   | 18,384  | A          | \$62.24                | 115,585   | D  |   |
| Common Stock                    | 02/13/2024                           |  | S                              |   | 18,384  | D          | \$80.5                 | 97,201  | D  |   |

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |        | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |       |
|--|--|--------------------------------------|--|--------------------------------|---|--|--------|--|-----------------|---|--|--|---|--|-------|
|  |  |                                      |  | Code                           | V | (A)  | (D)    | Date Exercisable   | Expiration Date |   |  |  |   |  | Title |
| Employee Stock Option (Right to Buy)       | \$39.54  | 02/13/2024                           |  | M                              |   |  | 22,415 | (2)  | 11/11/2025      | Common Stock  | 22,415                                     | \$0.00   | 0   | D  |       |
| Employee Stock Option (Right to Buy)       | \$50.46  | 02/13/2024                           |  | M                              |   |  | 14,434 | (3)  | 11/10/2026      | Common Stock  | 14,434                                     | \$0.00   | 0   | D  |       |
| Employee Stock Option (Right to Buy)       | \$62.24  | 02/13/2024                           |  | M                              |   |  | 18,384 | (4)  | 11/09/2027      | Common Stock  | 18,384                                     | \$0.00   | 0   | D  |       |

**Explanation of Responses:**

- The price reported is a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$79.340 - \$79.670, inclusive. The reporting person undertakes to provide to the staff of the Securities and Exchange Commission, the Corporation or any security holder of the Corporation, upon request, full information regarding the number of shares sold at each separate price.
- 22,415 shares were subject to the option. The option vested over a three year period as follows: 30% on November 12, 2016, 30% on November 12, 2017 and 40% on November 12, 2018.
- 20,620 shares were subject to the option. The option vested over a three year period as follows: 30% on November 11, 2017, 30% on November 11, 2018 and 40% on November 11, 2019.
- 18,384 shares were subject to the option. The option vested over a three year period as follows: 30% on November 10, 2018, 30% on November 10, 2019 and 40% on November 10, 2020.

By: Jennifer Lombardi,  
pursuant to a power of attorney. 02/15/2024  
from Jeff Zhu

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.