

Cabot Corporation

Pricing Term Sheet

\$350,000,000 4.950% Senior Notes due 2029

Issuer:	Cabot Corporation
Security Type:	Senior Unsecured Notes
Principal Amount:	\$350,000,000
Maturity Date:	August 15, 2029
Coupon:	4.950%
Price to Public:	99.993%
Yield to Maturity:	4.953%
Benchmark Treasury:	4.125% due July 15, 2029
Benchmark Treasury Price and Yield:	99-20 ³ / ₄ ; 4.253%
Re-Offer Spread to Benchmark Treasury:	+70 bps
Interest Payment Dates:	February 15 and August 15, commencing February 15, 2027
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Optional Redemption:	Prior to July 15, 2029 (one month prior to the maturity date of the notes) (the "Par Call Date"): redeemable at Issuer's option, in whole or in part, at a redemption price equal to the greater of (i) the sum of the present values of the remaining scheduled payments of principal and interest thereon discounted to the redemption date (assuming the notes matured on the Par Call Date) on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 15 basis points, less interest accrued to the date of redemption, and (ii) 100% of the principal amount, plus, in either case, accrued and unpaid interest, if any, to, but excluding, the redemption date.

On or after the Par Call Date, redeemable at Issuer's option, in whole or in part, at a redemption price equal to 100% principal amount, plus accrued and unpaid interest, if any, to, but excluding, the redemption date.

Settlement Date:

August 21, 2026 (T+7)

Delivery of the notes is expected to be made against payment for the notes on August 21, 2026, which will be the seventh business day following the date hereof (this settlement cycle being referred to as "T+7"). Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the notes on any date prior to the business day before delivery will be required, by virtue of the fact that the notes initially will settle in T+7, to specify alternate settlement arrangements at the time of any such trade to prevent a failed settlement. Purchasers of the notes who wish to trade the notes on any date prior to the business day before delivery should consult their own advisers.

Legal Format:

SEC registered

Change of Control Triggering Event:

Upon a Change of Control Triggering Event, holders may cause Issuer to repurchase the notes at 101% of their face amount, plus accrued and unpaid interest, if any, to, but excluding, the repurchase date.

CUSIP/ISIN:

127055 AN1 / US127055AN16

Expected Ratings (Moody's / S&P)*:

Baa2 / BBB

Joint Book-Running Managers:

Citigroup Global Markets Inc.
J.P. Morgan Securities LLC
PNC Capital Markets LLC
U.S. Bancorp Investments, Inc.
BofA Securities, Inc.
BBVA Securities Inc.
ING Financial Markets LLC

Co-Managers:

HSBC Securities (USA) Inc.
Loop Capital Markets LLC
Morgan Stanley & Co. LLC

* An explanation of the significance of ratings may be obtained from the rating agencies. Generally, rating agencies base their ratings on such material and information, and such of their own investigations, studies and assumptions, as they deem appropriate. The rating of the notes should be evaluated independently from similar ratings of other securities. A credit rating of a security is not a recommendation to buy, sell or hold securities and may be subject to review, revision, suspension, reduction or withdrawal at any time by the assigning rating agency.

This communication is intended for the sole use of the person to whom it is provided by us.

The Issuer has filed a registration statement (including a prospectus) and a prospectus supplement with the U.S. Securities and Exchange Commission (“SEC”) for the offering to which this communication relates. Before you invest, you should read the prospectus supplement for this offering, the prospectus in that registration statement and the documents the Issuer has filed with the SEC that are incorporated by reference in the foregoing for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at <http://www.sec.gov>. Alternatively, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you copies of the prospectus supplement and prospectus if you request them by calling Citigroup Global Markets Inc. toll-free at (800) 831-9146, J.P. Morgan Securities LLC collect at (212) 834-4533, PNC Capital Markets LLC toll-free at (855) 881-0697, or U.S. Bancorp Investments, Inc. toll-free at (877) 558-2607.

This pricing term sheet supplements the preliminary prospectus supplement issued by Cabot Corporation on August 12, 2026 relating to the base prospectus dated December 15, 2023.

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.