FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| ton, D.C. 20549 | |
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| | │ OMB APPROV |

| shington, | D.C. 205 | 49 | |
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| - | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APP | ROVAL |
|----------------------|-----------|
| OMB Number: | 3235-0287 |
| Estimated average be | urden |
| hours per response: | 0.5 |

| Name and Address of Reporting Person* Kalita Karen A | | | | 2. Issuer Name and Ticker or Trading Symbol CABOT CORP [CBT] | | | | | | 5. Rel (Chec | ationship of k all applical Director | ble) | Perso | 10% Ow | ner | | | |
|--|--|---|----------------|--|--|----------------------------|--|---|---|---|--|--|--|-----------------------------------|--|--|---|--|
| (Last) | , | irst) | (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 12/29/2023 | | | | | | X | below) | give title and General | | Other (specification) Counsel | респу | | |
| C/O CABOT CORPORATION | | | 4 | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | 6. Indi | 6. Individual or Joint/Group Filing (Check Applicable | | | | | | | | |
| TWO SEAPORT LANE, SUITE 1400 | | | | | | | | | Line) | ine) | | | | | | | | |
| (Street) BOSTO | N M | ΙA | 02210 | | | | | | | X | | ed by One Reporting Person ed by More than One Reporting | | | ng | | | |
| (City) | (S | tate) | (Zip) | F | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | | |
| | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | satisfy | | | | | | | |
| | | Ta | able I - Non-D | erivat | ive S | ecurities | s Ac | quired, | Disp | osed o | of, or B | enefi | cially | Owned | | | | |
| Date | | | | 2A. Deemed Execution Date if any (Month/Day/Yea | | , Transaction Code (Instr. | | 4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 | | 4 and 5) Securities Beneficial Owned Fo | | Form: (D) or | | Direct I Indirect I str. 4) | '. Nature of ndirect Beneficial Ownership | | | |
| | | | | | | Code | v | Amount | (A) or (D) | | Price | | Reported Transaction(s) (Instr. 3 and 4) | | - | Instr. 4) | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | |
| Derivative Conversion Date Execu Security or Exercise (Month/Day/Year) if any | | 3A. Deemed Execution Date, if any (Month/Day/Year) | Code (Instr. | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount Securities Underlyi Derivative Security (Instr. 3 and 4) | | erlying | 8. Price of Derivative Security (Instr. 5) | ive derivativ y Securitie | re Ores For ally or g (I) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | Code | v | (A) | (D) | Date Exercisabl | | xpiration ate | Title | | ount or ober of res | | (Instr. 4) | | | |
| Phantom Stock Units | (1) | 12/29/2023 | | A | | 507.7692 | | (2) | | (2) | Common | 507 | 7.7692 | \$83.5 | 3,342.1 | 248 | D | |

Explanation of Responses:

- 2. The reported phantom stock units were acquired under the Corporation's supplemental 401(k) plan and are to be settled upon the reporting person's retirement or other termination of service.

By: Jennifer Lombardi, pursuant to a power of attorney from 01/03/2024 Karen A. Kalita

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.